

TA SmarTrade Onboarding Process Flow

Step 1: Download the TA SmartTrade Application

- Please visit <https://www.tasecurities.com.my/tasmartrade> for download links.

Step 2: Install and Open the Application

- After installation, launch the TA SmartTrade application on your device.

Step 3: Sign Up

- i. Click the trade tab at the bottom of the page and select Register Now.
- ii. Register using either your mobile number or email address.
- iii. Select Get Code to receive a verification code.
- iv. Enter the code received and set your preferred password.
- v. Click Register to complete the sign-up process.
- vi. Wait for the system to prompt the next step. *(This process might take up to 2 business days**)*

**Note: User must be an existing TA Securities Holdings Berhad (“TASH”) client. In the event the user does not have an active trading account with TASH, the user may contact TASH’s Dealer’s Representative to open a trading account or onboard with TASH through <https://registration.taonline.com.my/>.*

***In the event the application does not allow the users to proceed to step 4, kindly inform the TASH Documentation Department or branch back-office.*

Step 4: Review and Sign Off W-8BEN Form

- i. Visit the trade tab and access the W-8BEN form.
- ii. Fill in the required information in Session I and click Submit.
- iii. Review the US Internal Revenue Service Certificate and click Next.
- iv. Review the Agreements and Risk Disclosures carefully.
- v. Confirm acceptance by entering your full name and clicking Next.
- vi. Wait for the system to prompt the trading page.

Final Step: Start Trading

- TASH will review and process the application within 1 to 3 business days. Once the account is activated, users can begin exploring the trading features and start trading on the TA SmartTrade Application.